One Court of Justice Michigan Supreme Court 2003 Annual Report

Probate Court Statistical Supplement

Introduction

In the Fall of 1997, the State Court Administrative Office commenced a project to revise the trial court caseload reports. The project was initiated partly in response to the creation of the family division of circuit court, but also to bring more uniformity between the three trial court jurisdictions. This new reporting system was implemented January 1, 2002. For highlights of the new system, an explanation as to what the new data means, and an analysis of the data, see the *Michigan Supreme Court 2003 Annual Report*.

Much of the information in this report is due to the hard work and dedication of the trial courts and their information technology departments, the Judicial Information Systems, and staff of the State Court Administrative Office implementing major changes to the caseload reporting system. These changes included not only the revised reporting requirements but the development of a web application for collecting and reporting caseload data. The willingness of the courts to accommodate this new technology, their patience during the refinement of the web application and the verification process, and the expense to their resources associated with implementing this project is much appreciated. Their many efforts have resulted in a much improved caseload reporting system.

The caseload data for 2003 is provided in both a summary format and a detail format. The summary format is organized under categories that had been used in previous years so that comparisons can continue to be made from one year to the next. A legend is provided which explains under which category case type codes appear in the summary. The detail format shows the totals by each case type code.

2003 Court Caseload Report **Statewide Probate Court Summary**

1,248

9

17

		Est	ates, Trus	sts		Civi	l, Other	Guard	ianships, C	Conservato	rs, Admis	ssions, Me	ntal Comm	nitments	
	Det. of Heirs	Estate Admin.	Small Estates	Trust Inter Vivos	Trust Test.	Civil	Other Matters	Adult Cons. C	Adult Suardian.	Minor Cons. C	Minor I Suardian.	Protective Orders	Judicial Adm.	Mental Com.	Total
Beginning Pending	3	1,030	87	152	71	513	48	691	1,513	293	1,176	83	23	667	6,350
New Filings	21	18,803	6,897	760	156	389	481	3,847	9,443	2,237	7,733	425	74	13,706	64,972
Reopened	0	764	248	0	0	9	0	0	0	0	0	0	0	0	1,021
Total Caseload	24	20,597	7,232	912	227	911	529	4,538	10,956	2,530	8,909	508	97	14,373	72,343
Jury Verdict	0	0	0	0	0	2	0	0	0	0	0	0	0	0	2
Bench Verdict	0	0	0	0	0	13	0	0	0	0	0	0	0	0	13
Uncontested/Dflt/Settled	0	0	0	0	0	83	0	0	0	0	0	0	0	0	83
Petition Granted	0	18,616	6,861	558	122	0	404	2,881	7,773	1,995	6,503	324	23	5,958	52,018
Order Determining Testacy	0	4	0	0	0	0	0	0	0	0	0	0	0	0	4
Order Determining Heirs	12	0	0	0	0	0	0	0	0	0	0	0	0	0	12
Petition Denied Transferred	0	51 17	58 0	2 2	I 1	0 5	0	44 14	103 44	5 5	131 27	5	2	103 20	505 135
	0	0	0	0	0	99	0	0	0	0	0	0	0	0	99
Dismissed by Party Dismissed by Court	0	0	0	0	0	54	0	0	0	0	0	0	0	0	54
Petition Withdrawn/Dis.	1	180	54	48	5	0	5	749	1,634	46	1,201	17	21	2,290	6,251
Deferred	0	0	0	0	0	0	0	0	0	0	0	0	0	4,700	4,700
Inactive Status	0	0	0	0	0	1	0	0	0	0	0	0	0	0	1,700
Other Disposition	0	0	0	0	0	4	ő	0	0	0	0	0	ő	0	4
Case Type Change	0	13	0	0	0	0	0	2	4	3	5	3	0	0	30
Total Dispositions	13	18,881	6,973	610	129	261	409	3,690	9,558	2,054	7,867	349	46	13,071	63,911
Ending Pending	11	1,716	259	302	98	650	120	848	1,398	476	1,042	159	51	1,302	8,432
Estates and Trusts						Wills									
Estate Cases Supervised by th	ne Court Dui	ring the Year	5,	224		Total number of wills filed for safekeeping and delivered after death of testator								13,04	1
Total Number of Trust Regist		C		154					1 6						
	New	Closed	Dec. 31	Total num	oreign Birth otal number of motions filed with the court to y court order				to establish delayed registration of foreign birth						
Total Active Estate and Trust	Cases	38,511	20,483	20,902	38,092	Other Me	ntal Commit	ment Petiti	ions Filed a	nd Disposed	l				
						Total Petit	ions Filed for	Second Or	der						30
Guardianships/Conservator	ships	Jan. 1	l New	Closed	Dec. 31	Total Petitions Filed for Continuing Order						1,46	63		
Total Adults with a Guardian		30,562	2 7,875	7,528	30,909		ber of Supple							3,14	48
Total Adults with a Conserva	tor	16,719		3,984	16,582		on on an App				ıl Number (of Petitions	Presented		
Total Minors with a Guardian	1	32,048		6,184	33,597		rt for Court (ions Granted			oi a iviinof				52	28

Total Petitions Denied for Second Order

Total Petitions Granted for Continuing Order

Total Petitions Denied for Continuing Order

Total Minors with a Conservator

Total Dev. Disabled Persons w/ a Guardian

16,596

18,475

2,237

1,568

2,168

1,054

16,665

18,989

	Estates, Trusts					Civil	/Other		Guardianships, Conservators, Admissions, Mental Commitments										
	DA	DE	DH	PE	ТТ	TV	CZ	ML	CA	CY	DD	GA	GL	GM	JA	LG	MI	PO	Total
Beginning Pending	118	912	3	87	71	152	513	48	691	293	394	1,102	17	777	23	399	667	83	6,350
New Filings	673	18,130	21	6,897	156	760	389	481	3,847	2,237	1,568	7,748	127	5,118	74	2,615	13,706	425	64,972
Reopened	138	626	0	248	0	0	9	0	0	0	0	0	0	0	0	0	0	0	1,021
Total Caseload	929	19,668	24	7,232	227	912	911	529	4,538	2,530	1,962	8,850	144	5,895	97	3,014	14,373	508	72,343
	DA	DE	DH	PE	TT	TV	CZ	ML	CA	CY	DD	GA	GL	GM	JA	LG	MI	PO	Total
Jury Verdict	0	0	0	0	0	0	2	0	0	0	0	0	0	0	0	0	0	0	2
Bench Verdict	0	0	0	0	0	0	13	0	0	0	0	0	0	0	0	0	0	0	13
Uncontested/Dflt/Settled	0	0	0	0	0	0	83	0	0	0	0	0	0	0	0	0	0	0	83
Petition Granted	662	17,954	0	6,861	122	558	0	404	2,881	1,995	1,489	6,156	128	4,268	23	2,235	5,958	324	52,018
Order Determining Testacy	0	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4
Order Determining Heirs	0	0	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	12
Petition Denied	1	50	0	58	1	2	0	0	44	5	6	95	2	92	2	39	103	5	505
Transferred	2	15	0	0	1	2	5	0	14	5	11	32	1	19	0	8	20	0	135
Dismissed by Party	0	0	0	0	0	0	99	0	0	0	0	0	0	0	0	0	0	0	99
Dismissed by Court	0	0	0	0	0	0	54	0	0	0	0	0	0	0	0	0	0	0	54
Petition Withdrawn/Dis.	37	143	1	54	5	48	0	5	749	46	49	1,578	7	857	21	344	2,290	17	6,251
Deferred	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4,700	0	4,700
Inactive Status	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	1
Other Disposition	0	0	0	0	0	0	4	0	0	0	0	0	0	0	0	0	0	0	4
Case Type Change	4	9	0	0	0	0	0	0	2	3	0	3	1	3	0	2	0	3	30
Total Dispositions	706	18,175	13	6,973	129	610	261	409	3,690	2,054	1,555	7,864	139	5,239	46	2,628	13,071	349	63,911
	DA	DE	DH	PE	TT	TV	CZ	ML	CA	CY	DD	GA	\mathbf{GL}	GM	JA	LG	MI	PO	Total
Ending Pending	223	1,493	11	259	98	302	650	120	848	476	407	986	5	656	51	386	1,302	159	8,432
F. () IT. (Wills											
Estates and Trusts																			
Estate Cases Supervised by the Court During the Year 5,224							Total number of wills filed for safekeeping and delivered after death of testator												
Total Number of Trust Registrations					154			Foreign Right											

Estate Cases Supervised by the Court During the Year	r	5,2	224		Total number of wills filed for safekeeping and delivered after death of testator	13,04	1
Total Number of Trust Registrations			154		Foreign Birth		
	Jan. 1	Jan. 1 New Closed Dec. 31			Total number of motions filed with the court to establish delayed registration of foreign birth by court order	44	43
Total Active Estate and Trust Cases	38,511	38,511 20,483 20,902 38,092 Other Mental Commitment Petitions Filed and Disposed					
		Total Petitions Filed for Second Order		Total Petitions Filed for Second Order	530		
					Total Petitions Filed for Continuing Order	1,463	
Guardianships/Conservatorships	Jan. 1	New	Closed	Dec. 31	Total Number of Supplemental Petitions Presented to the Court for Court Ordered	3,148	
Total Adults with a Guardian		7,875	7,528	30,909	Examination on an Application for Hospitalization and Total Number of Petitions Presented to the Court for Court Ordered Transportation of a Minor		
Total Adults with a Conservator		3,847	3,984	16,582	Total Petitions Granted for Second Order	528	
Total Minors with a Guardian Total Minors with a Conservator Total Dev. Disabled Persons w/ a Guardian		7,733	6,184	33,597	Total Petitions Denied for Second Order	9	
		16,596 2,237 2,168 16,665 18,475 1,568 1,054 18,989		16,665	Total Petitions Granted for Continuing Order		
				18,989	Total Petitions Denied for Continuing Order	1,248 17	

Probate Court Caseload Annual Report Legend

Estates, Trusts

Determination of Heirs - DH

Estate Administration -

Unsupervised Administration – DA

Supervised Administration – DE

Small Estates - PE

Trust Inter Vivos - TV

Trust Testamentary. - TT

Civil, Other

Civil - CZ

Other Matters - ML

Guardianships, Conservatorships, Admissions, Mental Commitments

Adult Conservatorship - CA

Adult Guardianship -

Developmental Disability – DD

Full Guardianship - GA

Limited Guardianship - GL

Minor Conservatorship - CY

Minor Guardianship -

Full Guardianship – GM

Limited Guardianship – LG

Protective Orders - PO

Judicial Admission – JA

Mental Commitment - MI

Foreign Birth - BR

Trust Registration - TR

Wills - WS